

An introduction to patent prior art searches

Research Skills: "IP"hD Seminar

Massimo Barbieri

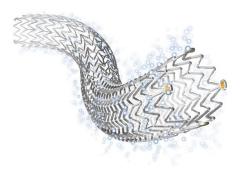
Politecnico di Milano Technology Transfer Office

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- Example (Espacenet)
- Classification codes
- Example (Orbit)
- Discussion and conclusions
- Summarizing



Example of state-of-the-art search: drug eluting stents



A drug-eluting stent (DES) is a peripheral or <u>coronary stent</u> (a scaffold) placed into narrowed, diseased peripheral or <u>coronary arteries</u> that slowly releases a <u>drug</u> to block <u>cell proliferation</u>. (*Wikipedia*)

Scope of patent searches: to find out documents that claim similar technical features and not a mere match of words.

A patent search may be carried out:

- by keywords (intuitive but subjective);
- by classification codes;
- by citations.





Patent database selection (1)

Free of charge sources (provided by national or regional patent offices)

· Espacenet, USPTO, JPO, UIBM, WIPO

Free of charge sources (provided by independent producers)

GOOGLE PATENTS, Free Patents Online

Professional sources

· Patsnap, Thomson Innovation, Patbase, Orbit, TotalPatent



Patent database selection (2)

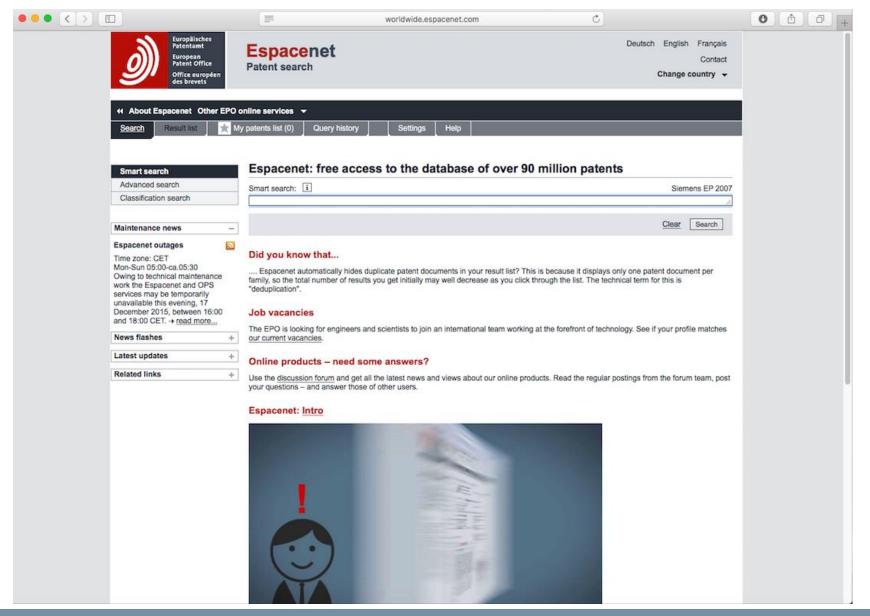
The choice of the database depends essentially on the type of information to be searched: for instance, the search of chemical compounds, chemical reactions or "Markush" structures on specific databases (such as Dialog, STN, Orbit).

Coverage

- 4 Time
- **4** Country of publication



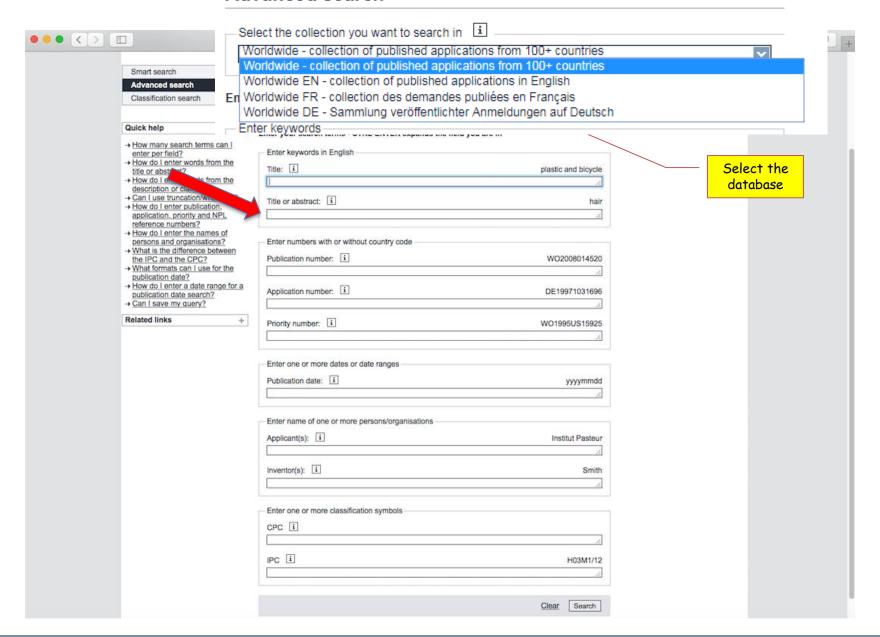
Espacenet







Advanced search





Boolean operators

You can combine your search terms using the Boolean operators AND, OR and NOT. You can use a maximum of nine operators per input field, and a total of nineteen within the search mask as a whole.

The OR operator

You can use the OR operator to extend the range of your search.

Example: car OR automobile OR vehicle

The AND operator

You can use the AND operator to limit the range of your search. Your query will return only those documents which contain all the terms combined with the AND operator. AND is the default operator for the title, abstract, inventor, applicant, CPC and IPC fields.

The NOT operator

You can also use the NOT operator to limit the range of your search.

Example: nail NOT finger

Your query will return only those documents which do not contain the term following the NOT operator.



Truncation symbols

To extend your search, you can use truncation symbols (wildcards) to include, for example, the plural form of a word, or alternative spellings.

There are three different wildcard characters available in Espacenet:

- * stands for a string of characters of any length
- ? stands for zero or one character
- # stands for exactly one character

Example: to find the word

- car or cars type car? in the title field
- polymerization or polymerisation polymeri#ation
- polymeric, polymer, polymerization, to polymeriz polymer

Restrictions on the use of wildcards:

http://ep.espacenet.com/help?locale=en_EP&method=handleHelpTopic&topic=truncation



Classification and description

HEALTH: AMUSEMENT

MEDICAL OR VETERINARY SCIENCE; HYGIENE

FILTERS IMPLANTABLE INTO BLOOD VESSELS:

OR PREVENTING COLLAPSING OF, TUBULAR

STRUCTURES OF THE BODY, E.G. STENTS: ORTHOPAEDIC, NURSING OR CONTRACEPTIVE

DEVICES: FOMENTATION: TREATMENT OR PROTECTION OF EYES OR EARS; BANDAGES,

structures: Prostheses: Accessories

Devices providing patency to, or preventing

collapsing of, tubular structures of the body, e.g.

e.g. wigs, hair pieces, A41G 3/00, A41G 5/00, artificial

materials for prostheses A61L 27/00; artificial hearts

nails A45D 31/00; dental prostheses A61C 13/00;

A61M 1/10; artificial kidneys A61M 1/14)

PROSTHESES; DEVICES PROVIDING PATENCY TO,

DRESSINGS OR ABSORBENT PADS; FIRST-AID KITS

Filters; Devices providing patency to tubular

Filters implantable into blood vessels; Prostheses, i.e.

artificial substitutes or replacements for parts of the

body; Appliances for connecting them with the body;

stents (as cosmetic articles, see the relevant subclasses,

HUMAN NECESSITIES

(dental prosthetics A61C)



Espacenet Patent search

Bibliographic data: US20173

-
D
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In
_

Quick help

→ What is meant by high quality text as facsimile?

US2017319362 (A1)

Description

Claims

Mosaics

Bibliographic data

Original document

Citing documents

INPADOC legal status

INPADOC patent family

- → What does A1, A2, A3 and B stand for after a European publication number?
- → What happens if I click on "In my patents list"?
- → What happens if I click on the 'Register" button?
- → Why are some sidebar options deactivated for certain
- documents? → How can I bookmark this page?
- → Why does a list of documents with the heading "Also published as" sometimes appear, and what are these documents?
- → Why do I sometimes find the abstract of a corresponding document?
- → What happens if I click on the red 'patent translate" button?
- → What is Global Dossier?



Abstract of US2017319362 (A1)

Translate this text into i

A drug-eluting stent whose main body is made o cilostazol and a bioabsorbable polymer, wherein

Inventor:

HADY [EG] (+1)JOSHUA [US]

5. DRUG ELUTING STENT AND **ENDOTHELIAL CELL LAYERS**

CPC: Applicant:

IPC:

Publication info:

Priority date:

A61F 2/82

Symbol

 Devices providing patency to, or preventing collapsing of, tubular structures of the body, e.g. stents (stentgrafts for tubular structures of the body other than blood vessels A61F 2/04; stent-grafts for blood vessels A61F 2/07: instruments specially adapted for placement or removal of stents or stent-grafts A61F 2/95; for closing wounds, or holding wounds closed A61B 17/04 - A61B 17/115; dilators A61M 29/00)





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Espacenet Patent search

Deutsch English Français Contact

Change country ▼

← About Espacenet Other EPO online services ▼				
Search Result list 🗼 My	y patents list (0) Query history	Settings Help		
Smart search Advanced search Classification search	Cooperative Paten Search for stent	Classification Search View section Index A B C D E F G H Y		
Quick help –	← → □ □ □	CPC [] 2X0 2000		
→ What is the Cooperative Patent Classification system?	Symbol Class	ification and description		
→ How do I enter classification symbols? → What do the different buttons mean? → Can I retrieve a classification using keywords? → Can I start a new search using	Filters implantable into blood vessels; Prostheses, i.e. artificial substitutes or replacements for parts of the body; Appliances for connecting them with the body; Devices providing patency to, or preventing collapsing of, tubular structures of the body; e.g. stents (as cosmetic articles, see the relevant subclasses, e.g. wigs, hair pieces, A41G 3/00; A41G 5/00, artificial nails A45D 31/00; dental prostheses A61C 13/00; materials for prostheses A61L 27/00; artificial hearts A61M 1/10; artificial kidneys A61M 1/14)			
the classifications listed? → Where can I view the description	▼ statisticité ★	Special features of prostheses classified in groups A61F 2/00 - A61F 2/26 or A61F 2/82 or A61F 9/00 or A61F 11/00 or subgroups thereof		
of a particular CPC class? → What is the meaning of the stars in front of the classifications	▼ ********	Geometry of prostheses classified in groups A61F 2/00 - A61F 2/26 or A61F 2/82 or A61F 9/00 or A61F 11/00 or subgroups thereof		
found? → What does the text in brackets	▼ ★★★★	Particular material properties of prostheses classified in groups A61F 2/00 - A61F 2/26 or A61F 2/82 or A61F 9/00 or A61F 11/00 or subgroups thereof		
mean?	▼ ★★★★	Fixations or connections for prostheses classified in groups A61F 2/00 - A61F 2/26 or A61F 2/82 or A61F 9/00 or A61F 11/00 or subgroups thereof		
Selected classifications nothing selected	▼ ★★★★	Materials for other surgical articles {, e.g. stents, stent-grafts, shunts, surgical drapes, guide wires, materials for adhesion prevention, occluding devices, surgical gloves, tissue fixation devices (shape or structure of stent-grafts A61F 2/07, of stents A61F 2/82, of surgical gloves A61B 42/00, of surgical drapes A61B 46/00, of occluding devices A61B 17/12022)}		
Find patents Copy to search form	▼ ★★★★	17/00 Surgical instruments, devices or methods, e.g. tourniquets (A61B 18/00 takes precedence; contraceptive devices, pessaries, or applicators therefor A61F 6/00; eye surgery A61F 9/007; ear surgery A61F 11/00)		
	▼ ********	Manufacturing or designing of prostheses classified in groups A61F 2/00 - A61F 2/26 or A61F 2/82 or A61F 9/00 or A61F 11/00 or subgroups thereof		
	▼ ★★★★★	Biologically active materials used in bandages, wound dressings, absorbent pads or medical devices		





	A61F 2/82	 Devices providing patency to, or preventing collapsing of, tubular structures of the body, e.g. stents (stent-grafts for tubular structures of the body other than blood vessels <u>A61F 2/04</u>; stent-grafts for blood vessels <u>A61F 2/07</u>; instruments specially adapted for placement or removal of stents or stent-grafts <u>A61F 2/95</u>; for closing wounds, or holding wounds closed <u>A61B 17/03</u>; dilators <u>A61M 29/00</u>)
	A61F 2/844	• folded prior to deployment
	A61F 2/848	 • having means for fixation to the vessel wall, e.g. barbs
STENT:	A61F 2/852	• Two or more distinct overlapping stents
A61F 2/82 ÷ A61F 2/945	A61F 2/856	Single tubular stent with a side portal passage
→ A61F 2/8+	A61F 2/86	 Stents in a form characterised by the wire-like elements; Stents in the form characterised by a net-like or mesh-like structure
OR A61F 2/9+	A61F 2/88	 • • the wire-like elements formed as helical or spiral coils (forming a net-like or mesh-like structure A61F 2/90)
	A61F 2/885	 •••{ comprising a coil including a plurality of spiral or helical sections with alternate directions around a central axis}
	A61F 2/89	 • • • the wire-like elements comprising two or more adjacent rings flexibly connected by separate members
	A61F 2/90	 • • characterised by a net-like or mesh-like structure
	A61F 2/91	 • • • • made from perforated sheet material or tubes, e.g. perforated by laser cuts or etched holes
	A61F 2/915	• • • • • with bands having a meander structure, adjacent bands being connected to each other
	A61F 2/92	 Stents in the form of a rolled-up sheet expanding after insertion into the vessel, { e.g. with a spiral shape in cross-section}
	A61F 2/93	 • • circumferentially expandable by using ratcheting locks
	A61F 2/94	 Stents retaining their form, i.e. not being deformable, after placement in the predetermined place
	A61F 2/945	



Result list

Select all (0/25)

■ Compact

→ Export (CSVIXLS)

Download covers

Print

Approximately 490 results found in the Worldwide database for: drug eluting stent in the title or abstract AND A61F2 as the IPC classification 1 ▶

Results are sorted by date of upload in database

1. Stents having protruding drug-delivery features and associated systems and methods

Inventor: FULKERSON JOHN RIZK ISA

Applicant:

REFLOW MEDICAL INC

CPC: A61F2/82 A61F2/848 A61F2/86

Publication info: AU2016339033 (A1) 2018-04-26

Priority date: 2015-10-12

(+2)

2. Treatment Systems Processes and Devices Addressing Cerebral Vasospasm/Vasoconstriction

Inventor: FERRERA DAVID A [US] BENJAMIN JOSHUA [US] (+2)

Applicant:

NEURVANA MEDICAL LLC [US]

A61F2/844 A61F2/90 A61F2/966 (+11)

(+10)

CPC:

IPC: A61F2/844 A61L31/02 A61L31/14

IPC:

(+1)

(+2)

A61F2/82

A61F2/86

A61F2/95

Publication info: US2018055666 (A1) 2018-03-01

Priority date: 2015-09-30

3. DRUG ELUTING STENT AND METHOD OF USE OF THE SAME FOR ENABLING RESTORATION OF FUNCTIONAL ENDOTHELIAL CELL LAYERS

Inventor: SUN JIANHUA [CN] BUREAU CHRISTOPHE

[CN] (+3)

Applicant: SINO MEDICAL SCIENCES TECH INC [CN]

CPC: A61F2/82 A61F2250/0067 A61L31/02 A61L2300/416 (+10)

IPC: A61F2/82 A61L31/10 (+1)

Publication info: US2018042738 (A1) 2018-02-15

Priority date: 2006-06-13

4. Drug-eluting intravascular stent

Inventor: LU YE

Applicant: CHENGDU CHUANGKEZHIJIA TECH CO LTD

CPC:

IPC: A61F2/90 A61L31/06 A61L31/14 (+1)

Publication info: CN107669380 (A) 2018-02-09

Priority date: 2017-11-29



Espacenet limitations

- the number of displayed documents is limited to 500;
- · the maximum number of search terms per field is ten;
- a maximum of 20 search terms and 19 operators per mask is allowed;
- · The search languages are English, French and German;
- ·Full text search is available in "Worldwide collection of published applications" (in English, French and German);
- IPC and CPC are the only supported classification systems.



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- Classification codes
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- Discussion and conclusions
- Summarizing



Patent classification

Classification is a means of organizing and retrieving patent documents.

Patent offices developed classification systems in the 19th century in order to cope with the growing volume of patents and non-patent literature.

The most commonly used patent classifications today are the IPC and the CPC.

The IPC is a hierarchical classification systems. The top level consists of 8 sections (A - H) which are divided into 70,000 subdivisions called classes, subclasses, groups and subgroups.

The CPC is an enhanced version of the IPC, uses the same structure as the IPC but with more subdivisions.

Classification system	No. of subgroups
IPC	70,000
CPC	250,000
FI (File Index)	190,000
F-terms	350,000







(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization

International Bureau

(43) International Publication Date





(10) International Publication Number WO 2015/015464 A1

5 February 2015 (05.02.2015)

(51) International Patent Classification: A61N 1/40 (2006.01) C09D 165/00 (2006.01) C08J 7/04 (2006.01)

(21) International Application Number:

PCT/IB2014/063616

(22) International Filing Date:

1 August 2014 (01.08.2014)

(25) Filing Language:

Italian

(26) Publication Language:

English

(30) Priority Data: TO2013A000665 2 August 2013 (02.08.2013)

) IT

- (71) Applicants: FONDAZIONE ISTITUTO ITALIANO DI TECNOLOGIA [IT/IT]; Via Morego 30, I-16163 Genova (IT). ISTITUTO DON CALABRIA - OSPEDALE CLASSIFICATO SACRO CUORE [IT/IT]; Via San Zeno in Monte 23, I-37129 Verona (IT).
- (72) Inventors: GHEZZI, Diego; Via Morego 45/18, I-16163 Genova (IT). BENFENATI, Fabio; Via Ravano 3, I-16167 Genova (IT). LANZANI, Guglielmo; Via Petrocchi 21, I-20127 Milano (IT). ANTOGNAZZA, Maria Rosa; Via dei Mughetti 4, I-21040 VENEGONO INFERIORE (Varese) (IT). FREDDI, Giuliano; Via Tolstoj 120/L, I-20030 SENAGO (Milano) (IT). DONELLI, Ilaria; Via Vittorio Gassman 15, I-10128 Milano (IT). METE, Maurizio; Via Bevano 81, I-61032 FANO (Pesaro e Urbino) (IT). PERTILE, Grazia; Via Colle Masua 18, I-37024 NEGRAR (Verona) (IT).
- (74) Agents: VANZINI, Christian et al.; c/o Jacobacci & Partners SpA, Corso Emilia 8, I-10152 Torino (IT).

- 81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AO, AT, AU, AZ, BA, BB, BG, BH, BN, BR, BW, BY, BZ, CA, CH, CL, CN, CO, CR, CU, CZ, DE, DK, DM, DO, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, GT, HN, HR, HU, ID, IL, IN, IR, IS, JP, KE, KG, KN, KP, KR, KZ, LA, LC, LK, LR, LS, LT, LU, LY, MA, MD, ME, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PA, PE, PG, PH, PL, PT, QA, RO, RS, RU, RW, SA, SC, SD, SE, SG, SK, SL, SM, ST, SV, SY, TH, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, ZA, ZM, ZW.
- (84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LR, LS, MW, MZ, NA, RW, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, RU, TJ, TM), European (AL, AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HR, HU, IE, IS, IT, LT, LU, LV, MC, MK, MT, NL, NO, PL, PT, RO, RS, SE, SI, SK, SM, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, KM, ML, MR, NE, SN, TD, TG).

Declarations under Rule 4.17:

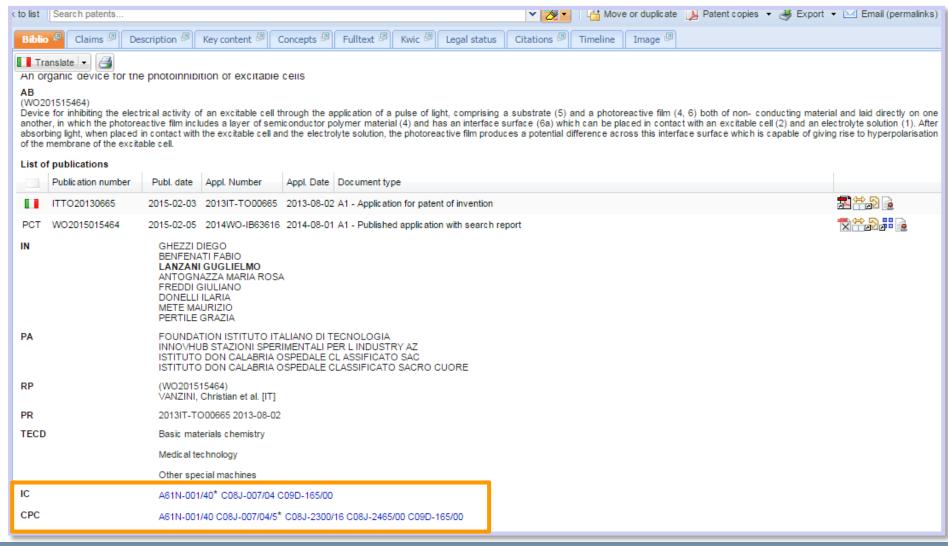
- as to applicant's entitlement to apply for and be granted a patent (Rule 4.17(ii))
- as to the applicant's entitlement to claim the priority of the earlier application (Rule 4.17(iii))
- of inventorship (Rule 4.17(iv))

Published:

with international search report (Art. 21(3))











☐ Section	C (chemistry, metallurgy)
□ Class	CO1 (inorganic chemistry)
□ Subclass	CO1B (non metallic compounds and)
☐ Group	CO1B 31/00 (carbon and carbon compounds)
□ Subgroup	CO1B 31/04 (graphite)

අත	C01B 31/00	Carbon; Compounds thereof (C01B 21/00, C01B 23/00 take precedence; percarbonates C01B 15/10; carbon black C09C 1/48) [2006.01]
g.	C01B 31/02	· Preparation of carbon (by using ultra-high pressure, e.g. for the formation of diamonds, B01J 3/06; by crystal growth C30B); Purification [2006.01]
ęp P	C01B 31/04	· · Graphite [2006.01]
_G	C01B 31/06	Diamond [2006.01]
_G P	C01B 31/08	· Active carbon [2006.01]
EP	C01B 31/10	· · Preparation by using gaseous activating agents [2006.01]
₽.	C01B 31/12	· · Preparation by using non-gaseous activating agents [2006.01]
& D	C01B 31/14	· · Granulation [2006.01]
g.	C01B 31/16	Preparation of ion-exchanging materials from carbonaceous material [2006.01]
EP	C01B 31/18	· Carbon monoxide [2006.01]
EP.	C01B 31/20	· Carbon dioxide [2006.01]
型	C01B 31/22	- · Solidifying [2006.01]
eP	C01B 31/24	 Methods for the preparation of carbonates or bicarbonates in general (percarbonates C01B 15/10; particular individual carbonates, see the relevant groups of subclasses C01B-C01G, according to the cation) [2006.01]
_G	C01B 31/26	 Compounds containing carbon and sulfur, e.g. carbon disulfide, carbon oxysulfide; Thiophosgene [2006.01]
EP.	C01B 31/28	· Phosgene [2006.01]
E DI	C01B 31/30	· Carbides [2006.01]
_G	C01B 31/32	· · Calcium carbide [2006.01]
€P	C01B 31/34	· · Tungsten or molybdenum carbides [2006.01]
€P	C01B 31/36	· · Carbides of silicon or boron [2006.01]



http://worldwide.espacenet.com/classification?locale=en_EP#!/CPC=C01B31/00

C01B 31/04	 Graphite, including modified graphite e.g. graphitic oxides, intercalated graphite, expanded graphite or graphene 	i
C01B 31/0407	• • • {Purification; Recovery or purification of graphite formed in iron making, e.g. kish graphite}	
C01B 31/0415	• • • {Intercalation}	D 1
C01B 31/0423	• • {Expanded or exfoliated graphite}	•
C01B 31/043	• • • {Graphitic oxides, graphitic acids or salts thereof}	D
C01B 31/0438	• • • {Graphene}	D
C01B 31/0446	• • • • {Preparation}	
C01B 31/0453	•••••{by CVD}	D
C01B 31/0461	• • • • {by epitaxial growth}	
C01B 31/0469	• • • • {by exfoliation}	
C01B 31/0476	• • • • • {starting from graphitic oxide}	
C01B 31/0484	• • • • {After-treatments}	D
C01B 31/0492	• • • • • {Purification}	



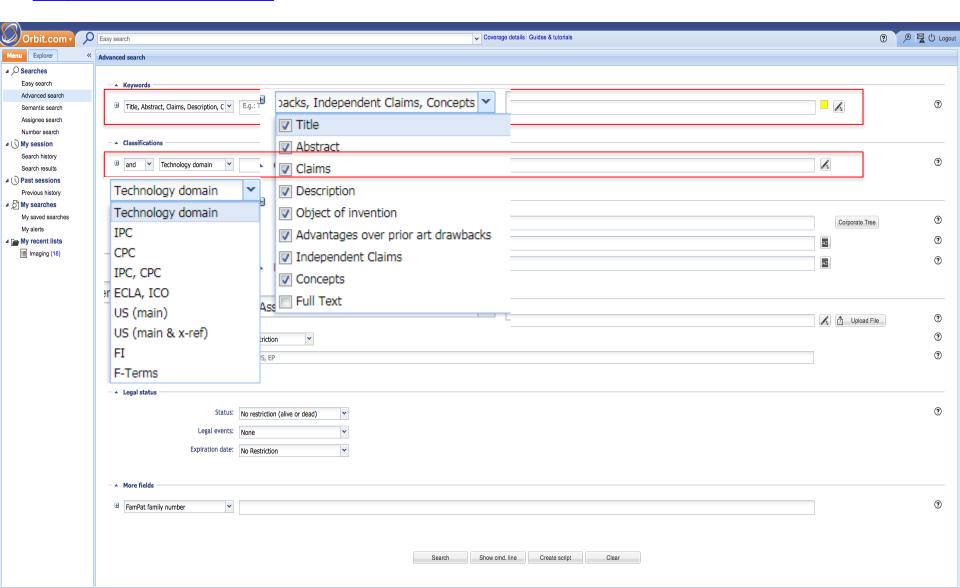
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Orbit database

http://www.orbit.com







Operators

OR	Finds records containing at least one of the words (in the case of a FamPat record, at least one of the members will have one or more of your terms)	sulfur or sulphur
AND	All words	plutonium AND isotope
NOT	The first term without the second term	suv NOT vesicle
F	The terms in the same field	sodium f chlorine
S	The terms in the same sentence	sodium s chlorine
Р	The terms in the same paragraph	sodium p chlorine
D	The terms adjacent in any order	redundancy d check
nD	The terms adjacent, regardless of the order, separated by a maximum of n words (n value between 1 and 99)	conduct 2d electric 2d adhesive
=nD	The terms adjacent, regardless of the order, separated by exactly n words (n value between 1 and 99)	electric+ =2d conduct+ =2d adhesive
w	The terms adjacent in the order specified; treatment applied by default for two terms entered without operator	
nW	The adjacent terms in the order specified and separated by a maximum of n words (n value between 1 and 99)	friction 9w pad?
nW	The adjacent terms in the order specified and separated exactly n words (n value between 1 and 99)	friction 9w pad?
	The underscore allows for simultaneous searching of terms that may be written as one or two words. It will also retrieve results where there is a hyphen between terms It can also be used in chemical formulas	air_bag +ethylen+_+carbonate+
Parentheses	Parentheses (nesting) are necessary when combining different operators	((wireless w application w protocol) or wap) not (dna or transgenic) (hair 2d (dye or dyeing)) and oxidate +

Proximity operators (ORBIT patent database)





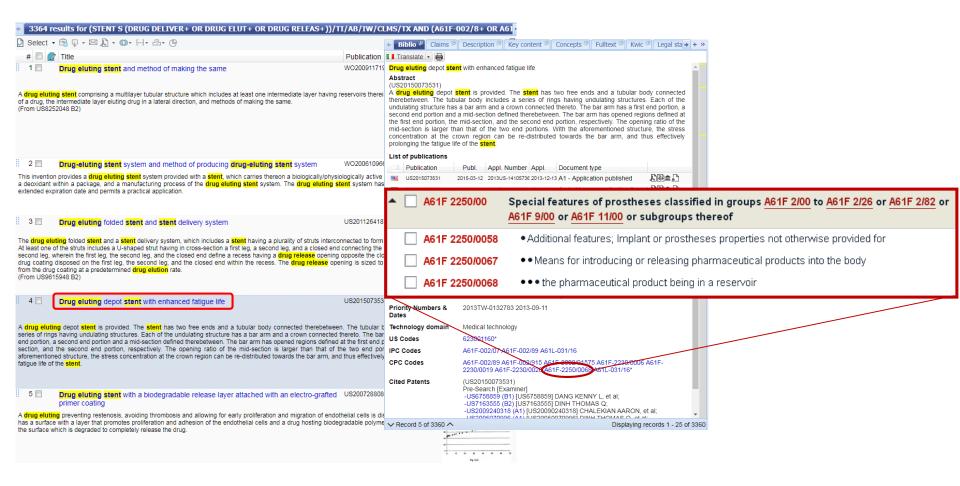
Example of state-of-the-art search: drug eluting stents

- ✓ Keywords: stent, drug delivery, drug eluting, drug releasing
- √ Keyword and classification searching

Query 1: (stent s (drug deliver+ OR drug elut+))/TI/AB/IW/CLMS/TX AND ((A61F-002/8+ OR A61F-002/9+)/IPC/CPC) $\rightarrow 3170 \text{ results}$

Query 2: (stent s (drug deliver+ OR drug elut+ OR drug releas+))/TI/AB/IW/CLMS/TX AND (A61F-002/8+ OR A61F-002/9+)/IPC/CPC
→ 3364 results.

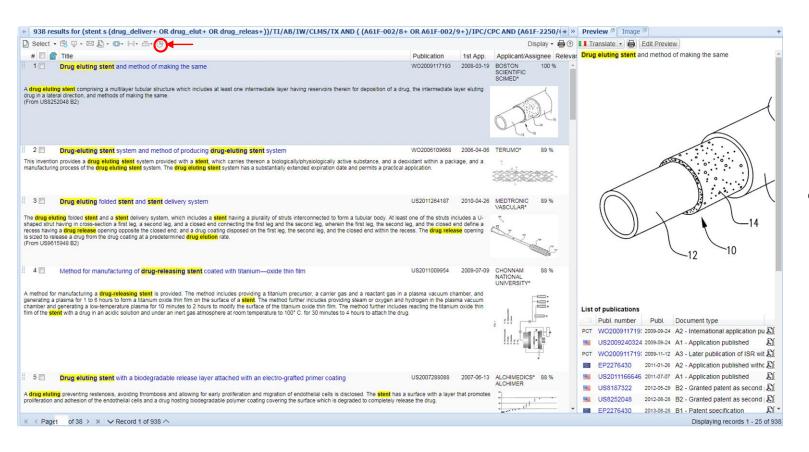








(stent s (drug_deliver+ OR drug_elut+ OR drug_releas+))/TI/AB/IW/CLMS/TX AND ((A61F-002/8+ OR A61F-002/9+)/IPC/CPC AND (A61F-2250/006+)/IPC/CPC)

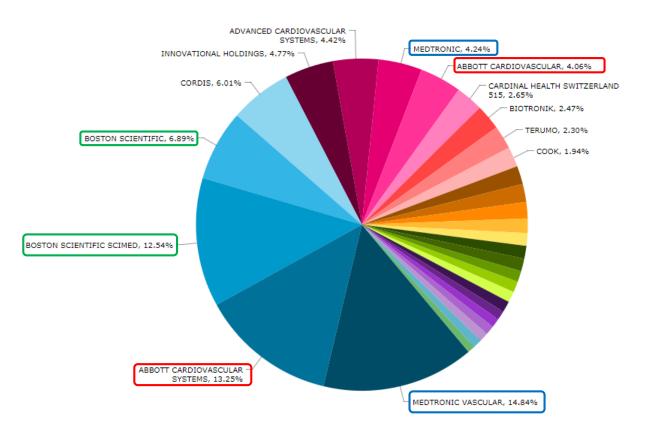


938 results





Top assignees









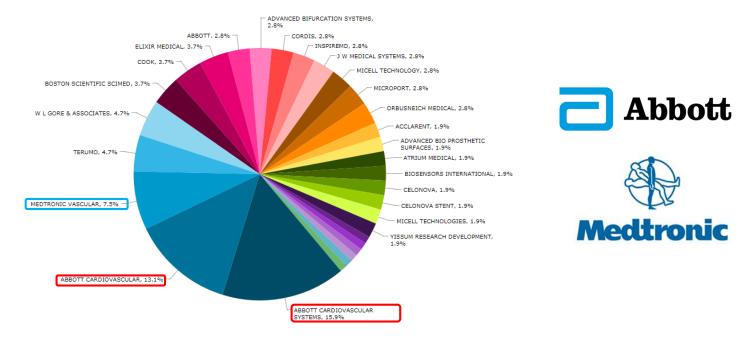




Numbers, dates & country——			
Publ. number	E.g.: EP098000	63	
Date:	Priority	From	2014-01-01
Patents published in (patent	E.g.: US, EP		

((stent s (drug_deliver+ OR drug_elut+ OR drug_releas+)))/TI/AB/IW/CLMS/TX AND ((A61F-002/8+ OR A61F-002/9+)/IPC/CPC AND (A61F-2250/006+)/IPC/CPC) AND PRD >= 2014

163 results





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Why patent searches are important!

To avoid «reinventing the wheel» (waste of R&D resources)

To avoid infringement of other companies' patents

To write a better patent application

To evaluate the patent portfolio of a company or a university

To find out a potential licensee



Professional vs free of charge databases

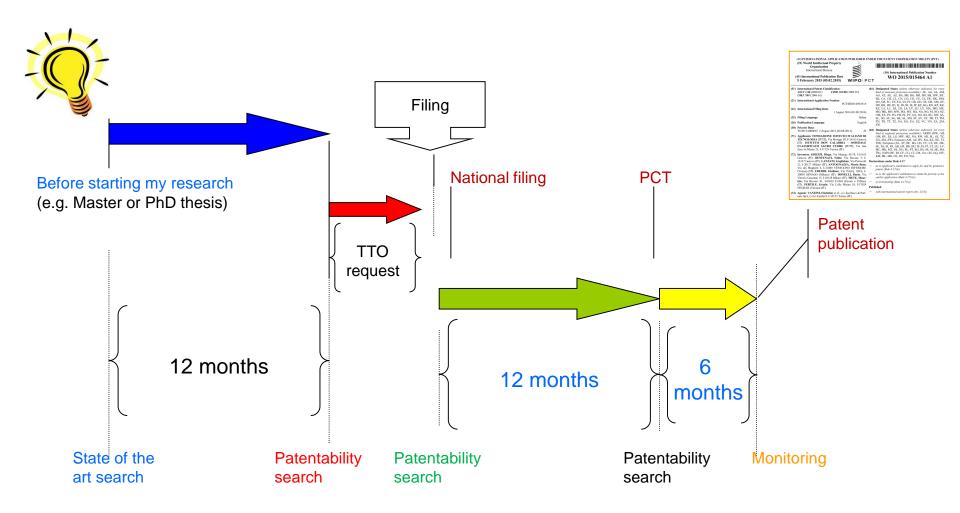
Main differences between free of charge and professional databases:

- 1. Accuracy of data
- 2. Data coverage
- 3. Added value information
- 4. Data update
- 5. Statistical analysis

Free of charge patent databases are used for explorative searches, where a complete search is not required.



When do we perform patent searches?



During the entire patent procedure





Types of patent searches (1)

"Freedom to Operate"

Carried out on:

- Granted and active patents in a country,
- pending patent applications and
- PCT patent applications that can be extended in national or regional phases.

Once the patent search is finished, it'll be essential to make a monitoring of patent literature, because patent applications not yet published (at the time of searching) might be relevant and constitute an obstacle to the exercise of a desired industrial activity.

Misses are unacceptable and expected recall is 1!



Types of patent searches (2)

Validity search: it can be seen as *a posteriori* patentability search (the purpose is to determine if a granted patent is indeed valid)

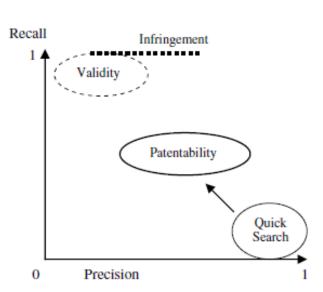
Patentability search (novelty): the purpose is to determine whether an invention is novel and potentially patentable

Informative (or "quick" or state of the art): informative search for R&D planning, technological trends analysis, competitors' monitoring (IPC + KW)

Legal status

FTO searches: recall=1

Informative searches: precision is quite important



Fonte: P. Foglia – Patentability search strategies and the reformed IPC: a patent office perspective – World Patent Information (2007), vol. 29, pages 33 – 53

Patent searching: how to do it?

Understand the invention: find out the essential technical features	
Keywords: identify a set of words (and synonyms)	
Classification codes: select one or more classification codes	
Citations: check the patent cited and citing the relevant documents	
Databases: select one or more databases	



Keyword vs. classification codes

KW searches

Classification searches

Hard to find out the right kw and synonyms

The growing number of patent documents published in foreign languages

Language-independent search tool

A large percentage of patents contain non-word information

Classification codes may describe complex concepts



Index

- Example (Espacenet)
- Classification codes
- Example (Orbit)
- Discussion and conclusions
- Summarizing



Summarizing

- ✓ Combine CPC classification codes to keywords characterizing the invention
- ✓ Use Boolean Operators (AND, OR, NOT...) to refine and enrich the
 research
- ✓ Use truncation symbols (* #?)
- ✓ Search for synonyms and translation in foreign languages
- ✓ Analyze the drawings, title, abstract and then claims and full text
- ✓ When you find a relevant patent search for cited and citing documents
- ✓ Search on more than one database.





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